Glossary

Keyword are Slate *reserved* words used as identifiers for items such as variables, functions or labels

Term	Key-word	Definition	Example	Sometimes confused with: Term
Active Scheduler	🔑	The Slate tool used for 1:1 event scheduling with the capability of read-only access to user's calendar		
Activities	🔑	Activities is a list of student interactions and communications that are application-scoped		
Anticipated Start Term		See glossary definition for *Prospect Start Term*		
Applicant Status Page	🔑	A Slate portal page where applicants who have fully submitted their application (paid or waived fee) are able to view the status of their application including their checklist		
Application Period	🔑	Periods are an administrative tool required for collecting application data in Slate. Periods and rounds work in conjunction; each round must be associated with a period		
Application Status	🔑	A slate application-scoped field that shows the progression of an application from the time of submission through the evaluation and decision phases	Awaiting Submission, Awaiting Payment, Awaiting Materials, Awaiting Decision, Awaiting Confirmation, Decided (Confirmed), Decided (Released)	
Application Term		A custom GSM field used to track the application term for which the applicant originally applied		Anticipated Start Term, or Start Term
Bin	🔑	Reader Bins illustrate your reading workflow within Slate. Each Reader Bin will contain applications that are in a distinct stage of your reading process		
Checklist	🔑	The checklist, visible on the Applicant Status Page, shows an applicant the items that have been received or not received. Items such as transcripts, recommendations or other items that are specific to the Round and/or Program of the application		
Citizenship Status	🔑	Citizenship Status is not a field in Slate but rather a calculation based on responses to the Primary Citizenship, Secondary Citizenship, and Permanent Residency Status fields. Based on the responses to these fields, Slate determines if the record is a: U.S. Citizen (U.S. Citizen), Permanent Resident (Alien Resident), or Foreign National (Alien Non-resident)	U.S. Citizen (U.S.), Permanent Resident (PR), Foreign National (F.N.)	
Configurable Joins	🔑	Prior to the release of Configurable Joins, Slate users were bound by pre-determined combinations of joined tables. With Configurable Joins users are able to specify how a related table should be joined to the query base.		
Dashboard (Tab)	🔑	A person-scoped tab that summarizes key datapoints related to a constituent		Homepage Reports
Deadline Round		A custom application-scoped GSM field containing the assigned deadline stage for reviewing an application	1, 2, 3, 4	
Decision	🔑	Decision is a table that stores decisions. Each application can have many decisions leading up to their final decision for an admission cycle. The most recent decision is referred to as the students Rank 1 decision	Code: A1, A2, D1, etc.	

Term		Definition		
Deliver	🔑	The Slate tool used for creating and sending email campaigns		
Events	🔑	The Slate tool used for creating events that allows for group registrations		
Fee Waiver	🔑	A codes that can be entered by an applicant prior to submitting their application. These codes will waive the application fee payment.		
GUID	🔑	GUID is a Slate field used in various tables to store the unique identifer for that table		
Homepage Report	🔑	The homepage is where custom content, like reminder, widgets, and reports, can be displayed. These can be accessed by clicking on the *slate* image to the left of the primary slate navigation icons		
Inbox	🔑	The Slate Inbox feature allows institutions to directly manage multiple office email accounts hosted by email clients such as Gmail and Outlook and incoming text messages in Slate		
Interaction	🔑	Interactions is a list of student interactions and communications that are person-scoped		
Jobs	🔑	Jobs is a Slate table that stores a collection of jobs for each application; employment history		
Join	🔑	A join is a part of the query construct. A join combines data from multiple tables based on relationships between them and enables you to specify how the related table should be joined to the query base		
Materials (Tab)	🔑	The Materials tab contains all the documents and portfolio items uploaded to the constituent record.		
Omni Search	🔑	The global search tool located in the upper right-hand corner in Slate. The default data points used by the search for person records are the record name, email address, phone number, social security number, and the Slate Reference ID		
Opt-Out	🔑	Opting out of communications refers to the act of declining to receive future communications. The Opt-Out tag in Slate is a meticulously crafted and intricately designed special tag with several complex behaviors.		Unsubscribe
Organizations	🔑	The dataset used for holding your schools list of schools including the school category, CEEB code, Address, etc.		
Person Detail (Tab)		A GSM custom tab that is used for editing recruiting details such as additional interest and likelihood to apply		
Person Status	🔑	A Slate person-scoped field that allows for the high-level classification of a person record. The three default statuses are Prospect, Inquiry, and Applicant. The Person status is intended to show the furthest that a prospective student has ever reached in their progress towards becoming a matriculated student	Prospect, Inquiry, Applicant (some schools add Enrolled as an additional value)	
Portal	🔑	Portals are a framework that is available within Slate to build custom sites. A number of Slate Standard Portals are available to be added to your instance including the application portal		
Portfolio	🔑	The Materials tab contains all the documents and portfolio items uploaded to the constituent record. Slate converts documents to a PDF format upon upload. Portfolio items can comprise digital media like video and music files. Links to online media can also be stored in a portfolio		
Profile	🔑	This person-scoped tab and the fields included within the tab, are used to manage the personal and account information for a constituent record		
Program		A custom GSM field containing the specific program selected by the applicant when completing their application for admission		Program of Interest

Term	Key	Description	Values	Synonym
Program of Interest		A custom GSM field containing the program that a prospective student has expressed an interest in through their outreach. Recruiter territory assignments are based on this value		Program
Prospect Start Term		A custom person-scoped GSM field used to track when a prospective student is interested in applying. If not specified the default value is the current year		Start Term (associated with an application)
Query	🔑	Queries enable users to search and filter data in the system. Data retrieved from queries is presented in a tabular format, on individual records and can be exported from Slate for use in other formats		
Rank	🔑	Rank is a behind-the-scenes calculation. Mostly applied to queries, rank is used to efficiently determine the most desirable (top-most) value to return from a table for 1:N relationships. For instance, for *test scores* the rank is determined first by test status (official vs. self-reported), then by score (highest to lowest), etc.		
Reader	🔑	Reader, also sometimes referred to as Workflow, is Slate's tool used for advancing applications through the review process		
Reference	🔑	Letters of recommendation data are stored in a Slate table named Reference		
Report	🔑	Reports enable users to produce summarized findings on aggregated data in the database		
Round	🔑	A Round is effectively an application type. This is a key construct in the yearly setup of applications and works in conjunction with the Application Period	Round Keys: MBA, MPAc, MSBA	Deadline Round
Scheduler	🔑	The Slate tool used for 1:1 event scheduling		
Schools	🔑	Schools is a Slate table that stores a collection of schools for each application		
Scores	🔑	Scores is a Slate table that stores a collection of test scores for each application	GMAT, GRE, TOEFL, IELTS	
Slate Standard Component	🔑	A standard Slate component is part of the out-of-the-box functionality built into the product. Typically (but not always) standard Slate components have fixed functionality and do not allow for modifications or customizations		
Start Term		A custom GSM field used to track the term that the applicant will **begin** the program; this field will differ from the Application Term for deferred students or Early Admits		Prospect Start Term
Tags	🔑	Tags appear on the Dashboard tab of the Student Record and are designed to identify populations at a high-visibility level.		
Timeline (Tab)	🔑	The timeline section is a chronological history of interactions like form submissions, message history, and payment history that have taken place on the constituent record.		
Unsubscribe	🔑	When students follow an unsubscribe link they are given various options of what type of communications they choose to stop receiving. See the Slate article on "No Unsubscribe." The no unsubscribe option should only be used for transactional communications, such as those related to a student's application or as a result of some action that a student has taken.		Opt-out
Watch Flag	🔑	A Watch Flag is a custom interaction that displays a yellow bar across the top of a person record, indicating an important message about the person.		